

CAREER DEVELOPMENT SERIES: BUSINESS ADVISOR SERIES REGISTRATION FORM



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CAREER DEVELOPMENT SERIES: BUSINESS ADVISOR SERIES

All presentations are scheduled for 11am Mountain Time (1pm Eastern)

• Understand the Characteristics of Good Business Advisors	June 25, 2018
• Earn Trust	July 24, 2018
• Understand the Client Service Continuum	August 16, 2018
• Increase Business Acumen	September 20, 2018
• Ask Better Questions	October 22, 2018
• Help Clients Get Better	November 15, 2018
• Build Client Rapport	December 14, 2018
• Avoid Barriers to Becoming a Business Advisor	January 4, 2019


PRICING INFORMATION	COST
Non-UAN members	
<input type="checkbox"/> over \$5 million in net revenue	\$2,200
<input type="checkbox"/> under \$5 million in net revenue	\$1,600
UAN members	
<input type="checkbox"/> over \$5 million in net revenue	\$1,800
<input type="checkbox"/> under \$5 million in net revenue	\$1,200

Check method of payment:

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(payable to **Upstream Academy**)

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Upstream Academy will recommend 1 hour of CPE credit per presentation for participation in this course. **Prerequisite:** None
Program Level: Overview **Delivery Method:** Group Live & Group Internet Based **Learning Objectives:** To assist firms in helping younger staff understand and improve in professionalism. Upstream Academy is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

Unconditional Guarantee: Your satisfaction with Career Development Series is guaranteed. If you are not completely satisfied with the value you receive, we will, at your option, either refund your fees or accept the portion of those fees that reflects your level of satisfaction. For more information regarding complaint and refund policies, please contact our offices at 406-495-1850.