

# CAREER DEVELOPMENT SERIES FOR PARTNERS



Firm: \_\_\_\_\_

Contact: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State/Province: \_\_\_\_\_

Zip Code: \_\_\_\_\_

All presentations are scheduled for 1pm Mountain Time (3pm Eastern)

• Improve Your Client Advisor Skills Every Year	Thursday, June 10, 2021
• Stay on the High Yield/Low Maintenance Path	Thursday, July 08, 2021
• Maximize Productivity and Time Management	Thursday, August 19, 2021
• Intentionally Develop Your Best People	Tuesday, September 21, 2021
• Bill and Collect for the Value You Provide	Tuesday, October 19, 2021
• Become a Recognized Expert in One or More Areas	Tuesday, November 16, 2021
• Provide Good Stewardship of Firm Resources	Tuesday, December 14, 2021
• Bring Unity to the Partner Group	Wednesday, January 19, 2022

PRICING INFORMATION	COST
<input type="checkbox"/> Non-UAN members	\$2,200
<input type="checkbox"/> UAN members	\$1,800

### Check method of payment:

- Pay by check  
(payable to **Upstream Academy**)
- Invoice me

To protect your financial information, we don't accept credit cards by phone, fax or email. To register for this presentation using a credit card, go to <http://payment.upstreamacademy.com/conference/568>. Or to pay any amount, go to <http://payment.upstreamacademy.com/payment>.



Upstream Academy will recommend 1 hour of CPE credit per presentation for participation in this course. **Prerequisite:** None  
**Program Level:** Overview **Delivery Method:** Group Live & Group Internet Based **Learning Objectives:** To assist firms in helping partners understand and improve skills for an effective career. See our website for additional detail. Upstream Academy is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

**Unconditional Guarantee:** Your satisfaction with Career Development Series is guaranteed. If you are not completely satisfied with the value you receive, we will, at your option, either refund your fees or accept the portion of those fees that reflects your level of satisfaction. For more information regarding complaint and refund policies, please contact our offices at 406-495-1850.

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